



Dear Parents and Guardians:

The Linden School offers an outstanding academic and girl-centered programme within a rich context of co-curricular activities. That is why you have selected Linden for your daughter.

In granting bursaries, we are always mindful of our mission and of issues of equity and service. The Bursary Committee is committed to ensuring that our practices not only support the Linden mission but also maintain fairness in distribution of bursaries and provide as many families as possible with the opportunity to be a part of the Linden community. Please review and complete all materials carefully as they have been devised to assist you in the course of this process and are compliant with the requirements of our auditor.

To support the continued growth and development of our school, it is the school's expectation that bursary recipients and their families contribute to the community. In this way, Linden can continue to offer financial assistance, and can sustain the programme upon which we all rely.

We ask that parents carefully consider which areas of volunteering they would like to contribute to on the attached bursary application. We also encourage parents to discuss with their daughters ways in which they might give back to their learning community. During the fall of the new school year, we will follow-up with individual meetings with your daughters (grades 7-12 only) to discuss what contributions they might offer.

On the following pages you will find **The Linden School's Bursary Application Form**. Please complete and return this form, along with the required supporting documents. ***Please note that the Bursary Committee cannot offer a bursary to families from whom no financial information has been submitted; failure to submit this information may impact your daughter's ability to enroll.*** The Bursary Fund Committee meets in April and May each year and decisions are mailed home by the end of May.

Sincerely,

Dawn Chan

Suzanne Tompkins





Bursary Application

where girls find their voice

Student's Name: _____ Grade entering in 2012: _____

Address: _____

City: _____ Postal Code: _____

Name(s) of Parent(s)/Guardian(s) student lives with: _____

Parent/Guardian who financially supports student: _____

Joint/non-custodial Parent/Guardian's name: _____

Does any agreement specify educational expense contributions? Yes No

How much financial assistance did joint or non-custodial parent provide last year? _____

This year? _____

Financial information for those people contributing to or supporting student:

1) Name: _____

Occupation (*If you are self-employed, please state your profession/occupation*): _____

Position: _____

Employed by: _____

2) Name: _____

Occupation (*If you are self-employed, please state your profession/occupation*): _____

Position: _____

Employed by: _____

3) Name: _____

Occupation (*If you are self-employed, please state your profession/occupation*): _____

Position: _____

Employed by: _____



Bursary Application

where girls find their voice

Financial Information for those people contributing to or supporting student:

Income before Deductions:

A. Salary: 2011 _____ projected 2012 _____

B. Child support payments: 2011 _____ projected 2012 _____

C. Interest and other Investment Income: 2011 _____ projected 2012 _____

D. Business income: 2011 _____ projected 2012 _____

E. Other source of income: 2011 _____ projected 2012 _____

TOTAL INCOME: (all financial supporters) 2011 _____ projected 2012 _____

(If T4 for 2011 has not yet been received, please provide best estimates using your most recent pay cheque and provide a hard copy thereof.)

DEDUCTIONS

Employee pension plan deductions: (Box 20 on T4) 2011 _____ projected 2012 _____

A. Spousal alimony or child support payments: Is this tax deductible? Yes No

2011 _____ 2012 _____

B. Other deductions:

Medical expenses: 2011 _____ 2012 _____

Donations: 2011 _____ 2012 _____

C: Discretionary Expenses:

Child care Expenses: 2011 _____ 2012 _____

Private lessons: 2011 _____ 2012 _____

Travel/Vacation Expenses: 2011 _____ 2012 _____

Summer Camp: 2011 _____ 2012 _____

Other: 2011 _____ 2012 _____

TOTAL DEDUCTIONS: 2011 _____ 2012 _____

Net Income: (all financial supporters) 2011 _____ 2012 _____

TAXES PAID

Total Federal and Provincial Income taxes: 2011 _____ 2012 _____

Each supporter : _____

TOTAL TAXES PAID: *(all supporters)* _____

CAPITAL AND RETIREMENT ASSETS

A. Home (if owned) present market value: _____ Mortgage outstanding: _____

Annual amount paid for mortgage, Taxes and condo fees: _____

B. If you pay rent, please provide total annual rent: _____

C. Retirement Saving Assets (*RRSP's etc*) _____

D. Registered Education Savings Plans (*RESPs*) _____

E. Term Deposits/ GIC's /Investment Portfolio _____

TOTAL DEBT AND LIABILITIES

A. Consumer Debts, personal loans, credit cards, etc _____

B. Other debt: _____

C: Monthly personal debt payments: _____

The following information should accompany this application:

- T4 for 2011 (or a current pay statement)
- Most recent Revenue Canada Notice of Assessment Rec'd
- Latest financial statements if you are self-employed or a Statement of Business/Prof Activities T2125
- Schedule T776 if you have rental income.
- City of Toronto Current Value Assessment of property (CVA)

I (we) certify that the information given on this form and in any documents attached are correct, complete, and fully discloses all of my (our) incomes, assets and liabilities.

Parent/Guardian

Parent/Guardian